



Return to: Rowan-Cabarrus Community College Financial Aid Office
1531 Trinity Church Rd. Concord, NC 28027

EMAIL: fin.aid@rccc.edu

FAX: 704-216-0940

2020-2021 Financial Aid Verification Worksheet

WHY YOU HAVE BEEN SENT THIS FORM: Your application was selected for review in a process called **verification**. Before awarding any federal aid, this process must be completed.

STUDENT INFORMATION: *Everyone must complete.*

Last Name	First Name	RCCC Student ID Number
Mailing Address	City/State/Zip	Date of Birth
Phone Number (Include Area Code)	Email Address	

A. INSTRUCTIONS FOR TAX RETURN FILERS: *Please read to understand your two choices.*

- 1.) Using the **IRS Data Retrieval Tool** is the preferred way to verify income. If you have not already used the tool, go to FAFSA.ed.gov and log in to the student's FAFSA record. Select "Make FAFSA Corrections," and navigate to the Financial Information section of the form. Follow the instructions to determine if the student/student's parent(s) is/are eligible to use the IRS Data Retrieval Tool to transfer 2018 IRS income tax information into the student's FAFSA. Verification is not complete until you and your spouse's/parent's IRS information has been transferred into your FAFSA.
- 2.) **If you are unable to use the IRS Data Retrieval Tool or refuse to use the tool, you will need to supply a tax return transcript.** To obtain an IRS tax return transcript, go to www.irs.gov/Individuals/Get-Transcript and print your Tax Return Transcript, or call 1-800-908-9946. Make sure to request the "**IRS tax return transcript**" and not the "IRS tax account transcript." It may take a minimum of three weeks for the IRS to mail these documents to you. Verification cannot be completed until the IRS tax return transcripts have been submitted to the Financial Aid Office.

B. INSTRUCTIONS FOR NON-TAX RETURN FILERS: *Complete below.* Complete this section if the student, or spouse (if married), or student's parent(s) (for dependent students) will not file and is not required to file a 2018 income tax return with the IRS.

Check the box that applies:

<input type="checkbox"/> The student/spouse will not file a 2018 tax return. Amount earned from working in 2018: Student _____ Spouse _____	<input type="checkbox"/> The parent(s) will not file a 2018 tax return. Amount earned from working in 2018: Parent(s) _____
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C. CHILD SUPPORT PAID: *Complete if anyone listed in the household paid child support in 2018.*

Check this box if someone in the student's or parent's household (persons listed in Section F) paid child support in 2018. Indicate below the name of the person who paid the child support, the name of the person to whom the child support was paid, the names of the children for whom child support was paid, and the total annual amount of child support that was paid in 2018 for each child. If asked by the RCCC Financial Aid Office, I will provide documentation of the payment of child support.

Name of person who paid child support	Name of person to whom child support was paid	Name of child for whom support was paid	Amount of Child support paid in 2018
<i>Marty Jones</i>	<i>Chris Smith (example)</i>	<i>Terry Jones</i>	<i>\$6,000.00</i>

D. INCOME INFORMATION

Federal Financial Aid is based on need as determined by the US Department of Education; therefore, some type of income or support is required to document your actual 2018 situation. **NOTE:** If you list income or assets that appear to be insufficient to meet basic living expenses, additional information may be requested. Every line should have a number or a zero(0) in it. Include the annual amounts for 2018, not monthly amounts.

	Name	Relationship (self, spouse, parent)	Annual Amount
Child support received for all children. Do not include foster or adoption payments.			
Additional untaxed income such as worker’s comp, veteran’s non-education benefits, money received or paid on your behalf. Source _____			

E. HOUSEHOLD INFORMATION

If you are a **dependent student**, include: (dependent students are required to include parent information on the FAFSA)

- Yourself
- Your parent(s) used on FAFSA, (include step-parent) Your parent(s) other dependent children if:
- your parent(s) will provide more than half of their support from July 1, 2020 through June 30, 2021, or
- the children would be required to provide parental information if filing a FAFSA
- Other people, only if they now live in your parents’ household, and your parents will provide more than half of their support from July 1, 2020 through June 30, 2021
- Don’t list your parent’s college and degree program if they are also in college

If you are an **independent student**, include

- Yourself
- Your spouse (if you are married)
- Your children, if you will provide more than half of their support from July 1, 2020 through June 30, 2021
- Other people, only if they live in your household and you provide more than half of their support and will continue to do so from July 1, 2020 through June 30, 2021

Full Name	Age	Relationship	Name of College and Degree Program (If at least half-time student for 2020-2021)
		Self	RCCC/_____

CERTIFICATION: Everyone must sign.

By signing this worksheet, I certify all the information reported is complete and correct. Warning: If you purposely give false or misleading information, you may be fined, sent to prison, or both.

Student Signature Student Name (Please Print) Date

Parent Signature (If student is dependent) Parent Name (Please Print) Date